

STATE PROPERTY FUND OF UKRAINE

LARGE-SCALE PRIVATIZATION

2018

TRANSPARENT

ACCOUNTABLE

INVESTOR-FRIENDLY

LETTER FROM THE CHAIRMAN

Ladies and Gentlemen,

The State Property Fund of Ukraine is fully committed to transparent privatization of Ukrainian state-owned assets in accordance with international standards.

The Government of Ukraine approved the list of 23 large privatization state-owned objects to be privatized in 2018. The assets come from a multitude of industries – energy, infrastructure, agriculture, chemicals and others.

It is our sincere belief that experienced strategic investors may bring the critically required financing and expertise and help turning those assets into industry-leading businesses.

We would thus like to invite all such investors to participate in the privatization processes. The SPFU team and myself are ready to assist and answer any forthcoming questions at all times. Please do not hesitate to contact us for detailed discussions.

We would also be grateful if you could share this brochure among the companies interested in the Ukrainian privatization.

Kind regards,

Chairman of the State Property Fund of Ukraine

Vitalii Trubarov



THE STATE PROPERTY FUND IS UNDERGOING PROFOUND TRANSFORMATION OF ITS PRIVATIZATION ACTIVITIES

The Fund is looking to set up transparent privatization processes in accordance with the best international practices



The ability to pre-audit objects of privatization



Permission to participate in the privatization for state companies-non-residents



International arbitration by mutual agreement



Bank guarantee or cash deposit for bidders



Personal advisor for each potential investor



Step-by-step instruction for each potential investor



On-line monitoring of readiness of objects for privatization
privatization.gov.ua



Investors from offshore zones, countries from the FATF list and countries aggressors are prohibited to participate in privatization

INVESTING INTO STATE ASSETS IS NOW AS EASY AS 1 - 2 - 3



1
Review and select the
required state-owned assets
on our dedicated website
www.privatization.gov.ua



2
Participate in the auctions
through corresponding stock
exchanges or by contacting
the investment advisor
responsible for a specific
asset



3
Register for the auction
and pay the
corresponding Guarantee
Deposit

The Fund follows 5 “PRO-rules”:

- 1 | program of privatization is known in advance
- 2 | transparent process of preparation for privatization of objects
- 3 | procedures and competition conditions are equal
- 4 | forecast and calculation of starting prices is transparent and follows best practices
- 5 | proper and transparent tenders

23 LARGE STATE-OWNED ENTERPRISES ACROSS VARIOUS INDUSTRIES ARE UP FOR PRIVATIZATION IN 2018



E

ENERGY

- PJSC “CENTRENERGO”
- JSC “KHARKIVOBLENERGO”
- PJSC “KHMELNYTSKOBLENERGO”
- JSC “MYKOLAIVOBLENERGO”
- OJSC “TERNOPILOBLENERGO”
- PJSC “ZAPORIZHZHIAOBLENERGO”
- JSC “DNIPROVSKA CHP”
- JSC “KHERSON CHP”
- PJSC “KRYVYI RIH CHP”
- SE “SEVERODONETSK CHP”

▪ PJSC “CENTRENERGO”

KEY FACTS

Established: 1995

Business activities: Generation, transmission and distribution of electric power

Sales geography: State Enterprise “Energorynok”

Additional information: PJSC “Centrenergo” includes 3 combined heat-and-power plants: Vuglegirska (3,600 MW), Zmiivska (2,265 MW) and Trypilska (1,825 MW). It is the second biggest power generation company in Ukraine (14% total generation share). In 2013-2015 4 electrical power units (300 MW) of Vuglegirska CHP and Trypilska CHP were rehabilitated and reconstructed.

Number of employees: 6,832

Proposed for privatization: 78.289% of the company



Financial indicators, ths. UAH

	2014	2015	2016	2017
Sales	7,557,757	6,863,846	10,696,105	10,918,596
Assets	5,219,077	6,582,233	8,582,168	10,073,652
Liabilities	2,224,643	3,598,224	2,889,882	2,612,933
Net Profit	75,197	21,856	386,867	1,891,063

Contacts:

Address: 03151 Kyiv,
1 Narodnoho Opolchenia Str.

Tel./fax: +38 (044) 364-02-00

Website: <http://www.centrenergo.com>

Director: Oleg Kozemko

▪ JSC “KHARKIVOBLENERGO”



KEY FACTS

Established: 1995

Business activities: Transmission and distribution of electric power

Sales geography: Consumers of electric power in the Kharkiv Region (1,500,000 consumers) - 35% households, 13% transit, 13% industry, 17% municipal, 22% commercial

Additional information: 48,267 km of electricity transmission lines, 11,165 total substations, 32,000 sq. km service territory.

Number of employees: 6,581

Other significant shareholders: 1 foreign legal entity with a share in the authorized capital of 29.7950%

Proposed for privatization: 65.001% of the company



Financial indicators,
ths. UAH

	2014	2015	2016	2017
Sales	3,947,866	4,941,404	6,793,241	7,947,766
Assets	2,666,775	3,344,379	3,732,493	5,570,320
Liabilities	366,228	538,707	1,088,761	1,356,119
Net Profit	30,232	32,157	- 99,571	31,036

Contacts:

Address: 61037 Kharkiv,
149 Plekhanivska Str.

Tel./fax: +38 (057) 740-15-12

Website: <http://www.oblenergo.kharkov.ua>

Director: Volodymyr Yavorsky

▪ PJSC “KHMELNYTSKOBLENERGO”

KEY FACTS

Established: 1999

Business activities: Transmission and distribution of electric power

Sales geography: Consumers of electric power in the Khmelnytskyi Region (568,000 consumers) - 42% households, 13% transit, 18% industry, 12% municipal, 11% commercial

Additional information: 33,014 km of electricity transmission lines, 7,585 total substations, 20,600 sq. km service territory.

Number of employees: 3,472

Other significant shareholders: individual and legal entity with a share in the authorized capital of 30 %

Proposed for privatization: 70.0089% of the company



Financial indicators, ths. UAH

	2014	2015	2016	2017
Sales	1,100,836	1,420,259	1,928,673	2,458,723
Assets	878,358	1,551,406	1,744,264	2,396,565
Liabilities	106,835	174,845	281,850	313,621
Net Profit	25,922	38,879	8,513	43,631

Contacts:

Address: 29018 Khmelnytskyi,
11-A Khranovskogo Str.

Tel./fax: +38 (0382) 78-78-59

Website: <http://www.hoe.com.ua>

Director: Oleg Kozachuk

▪ JSC “MYKOLAIVOBLENERGO”

KEY FACTS

Established: 1995

Business activities: Transmission and distribution of electric power

Sales geography: Consumers of electric power in the Mykolaiv Region (500,000 consumers) - 40% households, 12% transit, 23% industry, 13% municipal, 12% commercial

Additional information: 26,128 km of electricity transmission lines, 6,277 total substations, 24,600 sq. km service territory.

Number of employees: 3,499

Other significant shareholders: PJSC “Power Supplying Company “Khersonoblenergo” with a 13.1694% share

Proposed for privatization: 70.00% of the company



Financial indicators,
ths. UAH

	2014	2015	2016	2017
Sales	1,504,822	2,148,555	2,930,379	3,297,094
Assets	1,034,179	1,021,943	1,125,649	1,164,060
Liabilities	233,746	263,441	529,204	608,774
Net Profit	15,304	13,427	12,565	16,506

Contacts:

Address: 54017 Mykolaiv
40 Gromadianska Str.

Tel./fax: +38 (0512) 53-94-89

Website: <http://www.energy.mk.ua>

Director: Oleg Syvak

▪ OJSC “TERNOPILOBLENERGO”

KEY FACTS

Established: 1999

Business activities: Transmission and distribution of electric power

Sales geography: Consumers of electric power in the Ternopil Region (420,000 consumers) - 54% households, 6% transit, 17% industry, 13% municipal, 10% commercial

Additional information: 24,098 km of electricity transmission lines, 6,072 total substations, 13,800 sq. km service territory.

Number of employees: 2,257

Other significant shareholders: 2 foreign legal entities with a total share in the authorized capital of 40,08%

Proposed for privatization: 50.999% of the company



Financial indicators, ths. UAH

	2014	2015	2016	2017
Sales	786,729	1,014,745	1,412,130	1,836,845
Assets	752,341	766,055	791,569	848,622
Liabilities	163,586	165,824	193,159	199,560
Net Profit	-15,734	17,372	5,701	48,612

Contacts:

Address: Ternopil Region,
46010 Ternopil,
2 Energetychna Str.

Tel./fax: +38 (0352) 52-15-03

Website: <http://toe.te.ua>

Director: Igor Yuhymets

▪ PJSC “ZAPORIZHZHIAOBLENERGO”

KEY FACTS

Established: 1995

Business activities: Transmission and distribution of electric power

Sales geography: Consumers of electric power in the Zaporizhzhia Region (780,000 consumers) - 32% households, 45% industry, 10% municipal, 13% commercial.

Additional information: 39,661 km of electricity transmission lines, 8,500 total substations, 27,200 sq. km service territory.

Number of employees: 5,496

Other significant shareholders: 2 foreign legal entities with a total share in the authorized capital of 28.8303%

Proposed for privatization: 60.2475% of the company



Financial indicators,
ths. UAH

	2014	2015	2016	2017
Sales	4,069,502	8,259,528	9,973,629	8,046,886
Assets	1,736,049	2,367,139	2,438,427	2,233,658
Liabilities	560,566	1,297,159	1,514,228	1,377,726
Net Profit	6,499	21,389	973	-14,107

Contacts:

Address: 69035 Zaporizhzhia,
14 Stalevariv Str.

Tel./fax: +38 (061) 286-33-80

Website: <http://www.zoe.com.ua>

Director: Yurii Lisniak

▪ JSC “DNIPROVSKA CHP”

KEY FACTS

Established: 1932

Business activities: Generation of thermal and electric power

Sales geography: State Enterprise “Energorynok”,
Public Utility Enterprise “Heating Network” of the Kamianske City Council.

Additional information: electric power capacity - 61.6 MW, thermal power capacity - 500 Gcal / h, including 187 Gcal / h from ROU boilers.

The heating unit of the CHP plant consists of 18 boilers, 6 ROU, condensate, network and feed pumps.

Number of employees: 400

Proposed for privatization: 99.9277% of the company



Financial indicators, ths. UAH

	2014	2015	2016	2017
Sales	175,962	268,671	359,445	385,432
Assets	498,603	641,982	947,616	1,216,930
Liabilities	521,866	717,805	1,022,002	1,289,688
Net Profit	453	-63,124	1,437	2,003

Contacts:

Address: Dnipropetrovsk Region,
51925 Kamianske,
2 Zavodska Str.

Tel./fax: +38 (0569) 550-033

Website: <http://ddtec.pat.ua>

Director: Yevgen Vitiutin

▪ JSC “KHERSON CHP”

KEY FACTS

Established: 2002

Business activities: Generation of electric power, supply of steam, hot water and conditioned air

Sales geography: Consumers residing in the Dnipro district and main part of Suvorov district of Kherson city. Company supplies heat energy to 41,394 citizens, including 14 dormitories, 131 state-run institutions, 519 other customers.

Additional information: 80 MWh and 350 Gcal/h of installed electric and heat power capacity, respectively. The company’s balance sheet holds 8 central, 15 group, 56 individual heat lines, 110 heating connection points and 76 hot water connection points, 15 booster and transfer pumping stations.

Number of employees: 2,573

Proposed for privatization: 99.8328% of the company

Financial indicators,
ths. UAH

	2014	2015	2016	2017
Sales	189,548	272,818	346,832	385,416
Assets	222,652	294,525	405,978	454,081
Liabilities	228,537	356,129	598,950	728,994
Net Profit	15,629	-51,424	-130,358	-81,611



Contacts:

Address: 73036 Kherson,
1 Beryslavske Highway

Tel./fax: +38 (0552) 35-24-56,
35-24-82, 35-24-42

Website: <http://www.tec.ks.ua>

Director: Bogdan Pedchenko

▪ PJSC “KRYVYI RIH HEATING PLANT”

KEY FACTS

Established: 1928

Business activities: Generation, transport and supply of thermal power

Sales geography: individuals, budgetary organizations and other consumers in the Zhovtneve, Saksaganske, partially Dovgintsivske and Inguletske districts of the town of Kryvyi Rih.

Additional information: 6 heating boiler units with a total capacity of 1,406 Gcal / h; main and district heating networks with a total length of 382,208 km.

Number of employees: 1,237

Proposed for privatization: 99.9864% of the company



Financial indicators, ths. UAH

	2014	2015	2016	2017
Sales	297,127	401,716	642,884	758,055
Assets	896,055	944,954	3,110,781	3,292,298
Liabilities	2,033,422	1,982,258	2,872,216	3,374,724
Net Profit	-167,331	-312,772	-86,284	- 307,505

Contacts:

Address: Dnipropetrovsk Region
50014 Kryvyi Rih
1 Elektrychna Str.

Tel./fax: +38 (056) 440-31-12
+38 (056) 409-93-59

Website: <http://www.tec.dp.ua>

Acting Director: Kostiantyn Myronenko

SE “SEVERODONETSK CHP”

KEY FACTS

Established: 1949-1952

Business activities: Generation, transport and supply of thermal and electric power

Sales geography: Company supplies heat and energy to citizens of Severodonetsk town and PrJSC “Severodonetsk consortium “Azot”.

Additional information: 260 MWh and 600 Gcal/h of installed electric and heat power capacity, respectively. The company’s balance sheet holds 7 boiling aggregates and 3 turbines. Main fuel: gas and fuel oil.

Number of employees: 587

Proposed for privatization: 100% of the company



Financial indicators, ths. UAH

	2014	2015	2016	2017
Sales	365,744	589,197	352,693	437,303
Assets	299,937	429,926	873,117	872,971
Liabilities	308,254	442,033	613,676	730,017
Net Profit	187	-671	-238,078	- 83,908

Contacts:

Address: 93403 Severodonetsk,
Luhansk region

Tel./fax: +38 (06452) 4 24 18

Website: sdtec.lg.ua

Director: Oleksandr Hudym

M

MINING

- PJSC “UNITED MINING AND CHEMICAL COMPANY”
- STATE ENTERPRISE “COAL COMPANY “KRASNOLYMANSKA”

▪ PJSC “UNITED MINING AND CHEMICAL COMPANY”

KEY FACTS

Established: 2009

Business activities:

Production of rutile concentrate, production of ilmenite concentrate, production of zircon concentrate, extraction of ores of other nonferrous metals, concentrate enrichment services.

Sales geography: Large Ukrainian production and processing factories

Additional information: The enterprise controls the operation of Vilnohirs'k and Irshansk Mining and Processing Plants responsible for mining and enrichment of ilmenite ore in Ukraine and together are one of the largest ilmenite ore mining operations in the world.

Number of employees: 5,679

Proposed for privatization: 100% of the company

Financial indicators,
ths. UAH

	2014	2015	2016	2017
Sales	42,011	1,829,760	2,441,784	2,855,661
Assets	705,516	1,637,119	3,060,025	3,064,555
Liabilities	18,625	508,072	760,149	594,637
Net Profit	530	631,767	643,695	443,714



Contacts:

Address: 03035 Kyiv,
3 Surikova Str.

Tel./fax: +38 (044) 229-02-47

Website: <https://umcc.com.ua>

Director: Alexander Hladushko

STATE ENTERPRISE “COAL COMPANY “KRASNOLYMANSKA ”

KEY FACTS

Established: 1958

Business activities:

Mining of coal, production of high-quality coke and energy concentrate

Sales geography: Ukrainian market

Additional information: The state enterprise includes: JSC “Mine “Krasnolymanska” and JSC “Enrichment Factory “Krasnolymanska”

Number of employees: 3,544

Proposed for privatization: 100% of the company



Financial indicators,
ths. UAH

	2013	2014	2015	2016
Sales	n/a	382,050	294,166	216,898
Assets	n/a	1,245,746	2,055,177	1,934,486
Liabilities	n/a	n/a	1,662,032	991,931
Net Profit	n/a	42,211	2,165	-40,254

Contacts:

Address:	85310 Krasnoarmiisk district, Rodynske town, 9 Peremohy Str.
Tel./fax:	+38 (06239) 2-00-59, 4-12-91, 6-43-08
Website:	https://krasnoarmianskaya.com.ua
Director:	Oleksii Raichev

P

PROCESSING

- OJSC “ORIANA”

■ OJSC “ORIANA”

KEY FACTS

Established: 1995

Business activities: Production of plastics in primary forms, extraction of mineral raw materials for the chemical industry and fertilizer production, Manufacture of other chemical products

Additional information: since 2002 the company is in bankruptcy procedure. Since 2010 the rehabilitation was introduced on the company.

Number of employees: 53

Proposed for privatization: 99,9988% of company



Financial indicators, ths. UAH

	2014	2015	2016	2017
Sales	0	0	0	0
Assets	1,249,360	1,240,852	1,261,919	1,231,190
Liabilities	1,733,999	1,772,521	1,823,049	1,858,521
Net Profit	-42,358	-47,030	-29,461	-66,201

Contacts:

Address: 77300, Ivano-Frankivsk region, Kalush town, 9 Evshana Str.

Tel./fax: +38 (03472) 6-29-09, 6-24-13

Website: www.oriانا.if.ua

Director: Volodymyr Yurkiv

MD | MEDICAL

- PRJSC “INDAR”

PRJSC "INDAR"

KEY FACTS

Established: 1997

Business activities: manufacture of insulin preparations

Sales geography: markets of Ukraine, Moldova, Kazakhstan, Russian Federation, Brasilia and other

Additional information: Enterprise with complete technological cycle of production of genetically engineered insulins - from substance to finished dosage forms

Number of employees: 309

Proposed for privatization: 70.7016% of company



Financial indicators, *ths. UAH*

	2014	2015	2016	2017
Sales	434,181	252,894	347,852	228,844
Assets	432,943	425,376	420,227	418,013
Liabilities	219,518	231,436	200,417	205,454
Net Profit	75,270	8,471	29,968	1,412

Contacts:

Address: 02099, Kyiv,
5 Zroshuvalna Str.

Tel./fax: + 38 (044) 566-36-01, 567-71-14

Website: <https://indar.com.ua>

Head of the Board: Liubov Vyshnevskya

H

HOSPITALITY

- PrJSC “PRESIDENT-HOTEL”

PRJSC “PRESIDENT-HOTEL”

KEY FACTS

Established: 1990

Business activities: a 4* hotel in the central business district of Kyiv built in 1990 and reconstructed in 2012.

Additional information: 374 hotel rooms (incl. 30 suites). A land plot of 2.46 ha that includes a small landscape park. A congress hall (596 sq. m), a conference center (873 sq. m) with a joint hosting capacity of close to 1000 people (includes rooms for negotiations). Possibility to conduct 17 separate simultaneous events - 5 banquet halls, an entertainment complex, 2 restaurants. A parking lot for 65 slots.

Number of employees: 11 permanent (others outsourced)

Proposed for privatization: 100% of the company

Financial indicators,
ths. UAH

	2014	2015	2016	2017
Sales	34,716	28,143	54,159	46,565
Assets	150,120	158,219	313,679	319,633
Liabilities	2,000	2,284	2,759	5,459
Net Profit	7,812	11,733	5,366	13,426



Contacts:

Address: 01023 Kyiv,
12 Hospitalna Str.

Tel./fax: +38 (044) 256-30-56
+38 (044) 256-30-57

Website: <http://www.president-hotel.com.ua>

Director: Viacheslav Onokalo

C

CHEMICALS

- PJSC “ODESA PORTSIDE PLANT”
- PJSC “SUMYKHIMPROM”
- ZAPORIZHZHIA TITANIUM AND MAGNESIUM COMBINE LLC

▪ PJSC “ODESA PORTSIDE PLANT”

KEY FACTS

Established: 1975

Business activities: production of ammonium nitrate, carbamide, liquid nitrogen, carbon dioxide, liquid oxygen, sodium sulphate

Sales geography: Leading Ukrainian producer of nitrogen and urea fertilizers in the Black Sea region. Exports to more than 30 countries.

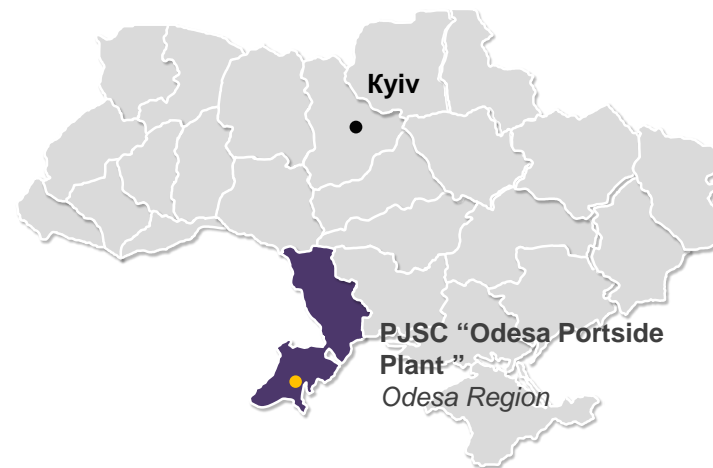
Additional information: Strategic location near the “Yuzhny” sea port. Access to gas and chemical pipelines infrastructure. Largest maritime transshipment of ammonia and urea: ammonia (4.0 mln tons), urea (3.6 mln tons) and methanol (1.0 mln tons). Produces 1 mln tons of urea and 1.16 million tons of ammonia or 23% of total urea production and 18% ammonia in Ukraine. Capacities have been modernized in 2000-2006.

Number of employees: 3,236

Proposed for privatization: 99.5667% of the company

Financial indicators,
ths. UAH

	2014	2015	2016	2017
Sales	5,428,152	11,155,159	5,228,793	1,279,058
Assets	8,762,524	3,334,328	5,952,040	5,423,858
Liabilities	6,931,835	951,770	9,621,258	10,358,144
Net Profit	-633,277	218,514	-3,834,431	-1,464,021



Contacts:

Address: Odesa Region,
Yuzhny, 3 Zavodska Str.

Tel./fax: +38 (048) 758-60-09

Website: <http://www.opz.odessa.net/>

**Acting
Director:** Sergii Nazarenko

▪ PJSC “SUMYKHIMPROM”

KEY FACTS

Established: 1954

Business activities: production of fertilizers, nitrogen compounds, dyes and pigments, other chemical products

Sales geography: 40% of the production is exported around the region and 60% is sold to domestic consumers across various industries.

Number of employees: 4,046

Proposed for privatization: 99.9952% of the company



Financial indicators, *ths. UAH*

	2014	2015	2016	2017
Sales	1,959,807	2,508,632	1,819,411	2,140,886
Assets	1,376,128	1,380,145	1,096,817	1,179,976
Liabilities	2,165,217	2,161,699	1,917,655	1,973,620
Net Profit	-99,414	7,619	2,041	5,642

Contacts:

Address: 40003 Sumy,
Kharkivska Str., Post Office 12

Tel./fax: +38 0542 674-212
+38 0542 683-005

Website: <http://sumykhimprom.com.ua>

Director: Igor Lazakovich

■ ZAPORIZHZHIA TITANIUM AND MAGNESIUM COMBINE LLC

KEY FACTS

Established: 2013

Business activities: production of non-ferrous metal; manufacture of titanium semi-finished products

Sales geography: ZTMC LLC exports the titanium sponge to Europe, China and other countries and supplies Ukrainian trading companies and processors

Additional information: production capacity: titanium sponge – 71.29%, titanium slag – 64.54%

Number of employees: 3,613

Proposed for privatization: 51% of the company



Financial indicators, ths. UAH

	2014	2015	2016	2017
Sales	931,502	1,020,608	985,950	1,383,833
Assets	2,349,297	1,790,181	1,853,281	1,882,600
Liabilities	246,405	440,530	584,465	810,350
Net Profit	350,214	112,774	6,378	2,605

Contacts:

Address: 69600 Zaporizhzhia,
18 Teplichna Str.

Tel./fax: +38 061 289 82 00
+38 061 289 83 38

Website: ztmc.zp.ua

Director: Volodymyr Syvak

ME

MECHANICAL ENGINEERING

- SE “DNIPROVSKYI ELECTRIC LOCOMOTIVE BUILDING PLANT”
- SE PLANT “ELEKTROAZOVMASH”
- JSC “TURBOATOM”
- PJSC “AZOVMASH”

SE “DNIPROVSKYI ELECTRIC LOCOMOTIVE BUILDING PLANT”

KEY FACTS

Established: 1934

Business activities: production of electric motors, generators and transformers; production of railroad rolling stock; forging, pressing, stamping, profiling; powder metallurgy; processing and coating of metals; general mechanical operations; supply of steam and hot water; real estate transactions; research and development; health care and social assistance.

Sales geography: railway, ore mining and processing enterprises

Number of employees: 1,010

Proposed for privatization: 100% of the company



Financial indicators, ths. UAH

	2014	2015	2016	3Q 2017
Sales	172,876	79,780	193,665	126,504
Assets	269,483	304,492	303,534	253,626
Liabilities	137,046	182,458	184,240	177,207
Net Profit	-9,267	290	2,115	-42,881

Contacts:

Address: Dnipropetrovsk Region
49068 Dnipro,
13 Orbitalna Str.

Tel./fax: +38 (056) 36-06-72

Website: <http://devs.com.ua>

Director: Anatoliy Nosar

SE PLANT “ELEKTROVAZHMAH”

KEY FACTS

Established: 1946

Business activities: production of electric motors, generators and transformers; production of electrical equipment; production of electrical and electronical equipment for motor vehicles; production of electrical distribution and control equipment; repair and maintenance of electrical equipment; installation of industrial machinery and equipment.

Sales geography Europe, Asia, Africa and South America

Number of employees: 4,875

Proposed for privatization: 100% of the company



Financial indicators, ths. UAH

	2014	2015	2016	3Q 2017
Sales	1,865,429	1,897,274	969,614	1,010,080
Assets	1,425,063	1,319,403	1,284,411	1,454,404
Liabilities	698,785	1,007,058	1,011,510	1,177,070
Net Profit	22,447	-121,295	6,334	6,046

Contacts:

Address: Kharkiv,
299 Moskovskyi Avenue

Tel./fax: +38 (057) 727-50-02

Website: <http://spetm.com.ua>

**Acting
Director:** Dmytro Kostiuk

▪ JSC “TURBOATOM”

KEY FACTS

Established: 1934

Business activities: production of engines and turbines (except aircraft, motor and motorcycle engines); tuning and proprietary maintenance of turbine equipment for all types of power plants

Sales geography: Key consumers are nuclear, combined heat-and-power, hydro and hydro accumulating power plants. Turbines produced by Turboatom successfully operate at power plants in 45 countries of Europe, Asia, America and Africa.

Additional information: The enterprise is one of the ten leading turbine-building firms in the world, with a 13% global share in turbines for nuclear power plants.

Number of employees: 3,708

Other significant shareholders: a legal entity with a share of 23.21%

Proposed for privatization: 75.2241 % of the company

Financial indicators,
ths. UAH

	2014	2015	2016	2017
Sales	1,842,387	2,694,253	2,160,943	2,377,533
Assets	4,019,084	4,815,160	4,742,844	7,226,171
Liabilities	1,274,130	999,674	1,326,885	1,546,596
Net Profit	637,397	1,632,751	1,065,328	710,420



Contacts:

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61037 Kharkiv,
199 Moskovskyi Avenue

Tel./fax: +38 (057) 349-22-92

Website: <http://www.turboatom.com.ua>

Director: Viktor Subotin

■ PJSC “AZOVMASH”

KEY FACTS

Established: 2000

Business activities: consulting on the business activity and management; manufacture of the railway freight cars and platforms, mining and crane equipment; production equipment for the metallurgical industry

Sale geography: Ukraine (Donetsk region)

Additional information: In April 2015 the Group proposed it lenders to convert a portion of the Group's outstanding debt into equity. Negotiations on the key terms and conditions of conversion is currently underway with the lenders' committee.

Number of employees: 18

Other shareholders: Azovmashinvest Holding Limited (50%)

Proposed for privatization: 50% of the company

Financial indicators,
ths. UAH

	2014	2015	2016	3Q 2017
Sales	18,934	43,260	29,121	358
Assets	334,768	335,857	324,975	323,202
Liabilities	16,594	26,558	29,587	29,773
Net Profit	6,369	-8,354	-13,134	-853



Contacts:

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Director: Giia Alizaiev

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“UKRAGROLEASING”

STATE JSC “NATIONAL JSC “UKRAGROLEASING”



KEY FACTS

Established: 1999

Business activities: financial leasing

Sales geography: Ukrainian market

Additional information: In 2017, for the Company's customers, 246 units were purchased, equipment and machinery for the amount of UAH 150.8 million. 189 lease agreements were concluded and 210 units delivered to lessees, the total cost of UAH107.5 million

Number of employees: 231

Proposed for privatization: 100% of the company



Financial indicators, ths. UAH

	2014	2015	2016	2017
Sales	131,910	96,012	140,634	90,463
Assets	513,561	504,647	446,712	438,829
Liabilities	130,200	116,481	18,615	13,356
Net Profit	-54,881	4,870	5,649	122

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Acting Director: Oleksandr Protsiuk

INTERESTED? PLEASE GET IN TOUCH BY:

- Calling the “hotline”: **+380 800 50 56 46**
- Writing us an email: **privatization@spfu.gov.ua**
- Reviewing objects on our dedicated website: **<http://www.privatization.gov.ua>**
- Sending a letter to us at: **18/9 Henerala Almazova Str, Kyiv 01133, Ukraine**

Always ready to assist you

Team of the State Property Fund of Ukraine